

WARPSimLab

Release Notes

Version 3.0

Release Date: June 14, 2026

Overview

Version 3.0 primarily focuses on simulation reporting and improved tax modeling. The release introduces printable Executive Summary Reports, payroll tax support, and custom income sources.

New Features

- Executive Summary Report added. The report consolidates simulation highlights, portfolio summaries, cash-flow analysis, visualizations, and simulation assumptions into a printable format.
 - Payroll taxes were added to the simulation engine and user interface.
 - Custom income sources can now be created and used.
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Known Limitations

- Results are generated from simplified mathematical models. For example, the current model assumes that 100% of Social Security benefits are taxable.
 - Simulations do not represent real financial markets or individual financial situations.
 - Output should not be interpreted as predictions or recommendations.
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Future Development

- Add ability to deal with Roths correctly
- Roth conversions
- Add explicit future health expense options

- Additional documentation
- Add year by year detail reports.
- Possible additional detail on tax impacts in the Summary report.
- Additional examples.